



**CONSUMER PROTECTION**

1. Is the financial institution currently in compliance with all applicable consumer financial protection laws?

Yes  No

If no, please briefly explain: \_\_\_\_\_

\_\_\_\_\_

2. Does the financial institution have policies to prevent the use of illegal predatory consumer adverse sales goals as the bases for evaluation, promotion, discipline or compensation of employees?

Yes  No

If no, please briefly explain: \_\_\_\_\_

\_\_\_\_\_

3. Does the financial institution encourage and maintain whistleblower protection policies for its employees and/or customers to report suspected illegal practices, including predatory sales goals?

Yes  No

If no, please briefly explain: \_\_\_\_\_

\_\_\_\_\_

4. In the last five years, has the financial institution been subject to any disciplinary actions such as fines, suspensions, or settlements, undertaken by the Securities and Exchange Commission, the Consumer Financial Protection Bureau, the Municipal Securities Regulation Board, the Financial Industry Regulatory Agency and/or any State regulatory agency?

Yes  No

5. If the answer to question no. 4 is yes, please provide in separate attachment labeled Exhibit 3, what the violation(s) are, the reason for the enforcement action, what government agencies are involved, the date of the enforcement action, what is the current status, and how were or will the issues be resolved?


**Please see Exhibit 3 attached.**

\_\_\_\_\_

\_\_\_\_\_

**CERTIFICATION UNDER PENALTY OF PERJURY (\*)**

I certify under penalty of perjury that I have read and understand the questions contained in this form and the responses contained in the form and on all the attachments. I further certify that I have provided full and complete answers to each question, and that all information provided in response to this form is true and accurate to the best of my knowledge and belief.

Peter Hill	Head of Public Finance		6/18/2021
Print Name	Title	Signature	Date

(\*) Signature must be that of the Head of Public Finance or equivalent corporate executive.

**PLEASE SEND THE ORIGINAL SIGNED FORM TO THE ADDRESS BELOW AND EMAIL A COPY TO [CAO.DEBT@LACITY.ORG](mailto:CAO.DEBT@LACITY.ORG).**

**Office of the City Administrative Officer  
200 North Main St. Room 1500  
Los Angeles, CA 90012  
Attention: Debt Management Group**

**Attachment for Question #1 – Responsible Banking Investment Monitoring Program for Investment Banks**

**UBS**

<b>Name of Charitable Organization</b>	<b>Amount</b>
University of Southern California	\$ 26,300.00
The UCLA Foundation	\$ 5,883.00
A WOMANS NATION	\$ 5,000.00
Alzheimer's Greater Los Angeles	\$ 5,000.00
LOS ANGELES MUSEUM OF THE HOLOCAUST MARTYRS MEMORIAL	\$ 5,000.00
GIVING BACK FUND INC	\$ 3,000.00
Mortimer & Mimi Levitt Foundation, Inc	\$ 3,000.00
PABLOVE FOUNDATION INC	\$ 2,500.00
American Red Cross Los Angeles Region	\$ 2,500.00
Saban Community Clinic	\$ 2,500.00
HILLEL THE FOUNDATION FOR JEWISH CAMPUS LIFE	\$ 2,500.00
OHR ELIYAHU ACADEMY	\$ 2,500.00
IMAGINE LOS ANGELES INC	\$ 2,500.00
Project Angel Food	\$ 2,500.00
JDRF INTERNATIONAL	\$ 2,500.00
Union Of Sisters Of The Presentation Of The Blessed	\$ 2,500.00
JEWISH BIG BROTHERS BIG SISTERS ASSOCIATION OF LOS ANGELES	\$ 2,500.00
YESHIVA GEDOLAH OF LOS ANGELES	\$ 2,500.00
COMPASS CHRISTIAN FELLOWSHIP	\$ 2,150.00
WESTSIDE JEWISH COMMUNITY CENTER INC	\$ 1,858.50
GARY SINISE FOUNDATION	\$ 1,550.00
TEAM PRIME TIME INC	\$ 1,500.00
INSPIRED ENRICHMENT CENTER COMMUNITY DEVELOPMENT CORP	\$ 1,500.00
WAGS AND WALKS	\$ 1,309.00
JEWISH FEDERATION COUNCIL OF GREATER LOS ANGELES	\$ 1,250.05
Childrens Hospital of Los Angeles	\$ 1,250.00
John Thomas Dye School	\$ 1,250.00
WESTSIDE GUILD OF CHILDRENS HOSPITAL OF LOS ANGELES	\$ 1,250.00
FAIRBURN YOUTH ASSOCIATION	\$ 1,200.00
Fulfillment Fund	\$ 1,100.00
LOS ANGELES REGIONAL FOOD BANK	\$ 1,065.00
Westside German Shepherd Rescue of Los Angeles Inc	\$ 1,000.00
LOS ANGELES POLICE FOUNDATION	\$ 1,000.00
ST VINCENT SENIOR CITIZEN NUTRITION PROGRAM INC	\$ 1,000.00
Mortimer and Mimi Levitt Foundation	\$ 1,000.00
THE CHRYSALIS CENTER	\$ 900.00
West Los Angeles United Methodist Church	\$ 800.00
HOPE FOR PAWS	\$ 800.00
ENTERTAINMENT INDUSTRY FOUNDATION	\$ 718.50
TEAM RUBICON	\$ 650.00
GIRLS ON THE RUN OF LOS ANGELES COUNTY	\$ 550.00
Israel Levin Senior Center of Jewish Family Service	\$ 500.00
ST PAUL THE APOSTLE	\$ 500.00
PHASE ONE	\$ 500.00
SELAH NEIGHBORHOOD HOMELESS COALITION	\$ 500.00
PLANNED PARENTHOOD LOS ANGELES	\$ 500.00



END HOMELESSNESS CALIFORNIA	\$	500.00
ROTARY CLUB OF LOS ANGELES FOUNDATION	\$	500.00
Brentwood School	\$	500.00
BREAD HEAD CALIFORNIA	\$	500.00
LITTLE TOKYO SERVICE CENTER INC	\$	500.00
COMMUNITY COALITION FOR SUBSTANCE ABUSE PREVENTION & TREATMENT	\$	300.00
SIMON WIESENTHAL CENTER	\$	292.00
FRANKLIN HIGH SCHOOL EDUCATIONAL FOUNDATION	\$	250.00
WEINGART CENTER	\$	250.00
ONELEGACY FOUNDATION	\$	250.00
Friends of the IDF	\$	250.00
Occidental College	\$	250.00
Mazon Inc A Jewish Response To Hunger	\$	181.80
AMERICAN FRIENDS OF AISH HATORAH - WESTERN REGION INC	\$	180.00
CAMP KESEM NATIONAL	\$	154.05
TOWN AND GOWN OF THE UNIVERSITY OF SOUTHERN CALIFORNIA	\$	150.00
FOSTER CARE COUNTS	\$	150.00
Los Angeles County Museum of Art dba Museum Associates	\$	130.00
GRAMMY Museum Foundation Inc.	\$	125.00
JAPANESE AMERICAN NATIONAL MUSEUM	\$	100.00
FRIENDS OF THE OBSERVATORY	\$	100.00
American Film Institute Inc	\$	100.00
JEWS FOR JUDAISM INTERNATIONAL INC	\$	100.00
SKIRBALL CULTURAL CENTER	\$	70.00
UCLA UniCamp	\$	60.00
STEM TO THE FUTURE	\$	50.00
WOMEN IN MEDIA INC	\$	50.00
ANGEL CITY PIT BULLS	\$	50.00
HIRSHBERG FOUNDATION FOR PANCREATIC CANCER RESEARCH	\$	50.00
American Heart Association - Los Angeles County Division	\$	50.00
<b>Grand Total</b>	<b>\$</b>	<b>116,026.90</b>

Although UBS does not have internal policies regarding the utilization of subcontractors which are designated as "small business," "women-owned," "minority-owned," or "disabled-owned" business enterprises, the table below provides the breakdown of total spend with suppliers in various categories for 2020 that UBS Group AG and/or its affiliates made during calendar year per our internal supplier tracking database.

<b>Diversity Classification</b>	<b>Spend with US Diverse Suppliers*</b>	<b># of US Diverse Suppliers*</b>
WBE (Woman)	\$ 27,352,402	349
MBE (Minority)	\$ 42,799,165	153
SBE (Small)	\$ 651,791,544	2,950
DBE (Disadvantaged)	\$ 1,912,982	28
VBE (Veteran)	\$ 23,466,416	43

### Exhibit No. 3

Due to the global nature of its business, UBS Group AG (the UBS parent company) is subject to a wide range of regulatory oversight, including oversight of its U.S. public finance business. We are involved in a variety of claims, disputes, legal proceedings and governmental and regulatory inquiries and investigations in jurisdictions where we are active and such matters from time to time include matters involving our municipal securities or public finance business. As part of the securities industry registration and licensing process, UBS and its employees are required to disclose certain arbitration awards, disciplinary, financial and regulatory events. In addition actions by regulatory authorities against current or former employees are also disclosed. Information in this regard is available on FINRA's BrokerCheck website (<https://brokercheck.finra.org/>). This information includes disclosures related to not only the broker dealer through which UBS conducts its public finance business (currently UBS Financial Services Inc.) but to our parent company (UBS Group AG) and other UBS Affiliates. UBS Group AG discloses material legal proceedings as part of its SEC filings, including matters relating to its subsidiaries.

The most recent such filings can be found on the firm's Investor Relations website ([https://www.ubs.com/global/en/about\\_ubs/investor\\_relations.html](https://www.ubs.com/global/en/about_ubs/investor_relations.html)). We are not able to comment on pending, anticipated, ongoing or completed non-public governmental or regulatory inquiries, investigations or legal proceedings, if any."